



23.11 RELEASE NOTES

November 18, 2023

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Release information

Release Date: November 18, 2023

Release Version: 23.11

Introduction

This document describes the features and functionality of this release of FAMIS 360. Enhancements include issue fixes, Logbook, and Purchase Order enhancements.

After the deprecation of Internet Explorer in June 2022, we no longer support the browser for running FAMIS 360. We recommend using Microsoft Edge instead.

The features highlighted below are now available. For more information or to learn how your organization can start using these features, please contact our sales team at 800-774-7622 or contact your account executive.

Improvements and issues fixed

Component	Summary	Reference #
WO Estimates	When using Work Order Estimates, if User A updates the High-Level Estimates for a work order and then User B makes subsequent updates, the Request History now correctly reflects that User B made the last updates to the work order instead of User A.	46919
API	This fix allows for PATCHing an asset associated with an inactive property without encountering errors. Conditions to consider: • Changes can be made to an asset associated with an inactive property only if it was already associated with the inactive property before any other changes were made. • Attempting to associate an asset with an inactive property will fail since the property is already inactive. • It is possible to update the asset on an inactive property if it is not changed. If an attempt is made to change the property and then revert it back, an error will occur.	53758
Admin	This development confirms that given translations of Request Type and Request Sub Type exist, they will persist in the application.	55753

Component	Summary	Reference #
Admin	The Committed (POs) line will not account for markup/Shipping & Handling/Tax when creating a PO, adding a material or service item, and receiving it. The Remaining Estimate and Budget Variance will now match the Actual amount.	56194
Purchasing	In Purchasing, partial cents were not rounding correctly in PO Receiving, causing Total Receipt and Total Invoice not to match. Now, as a user in the Purchasing Module, when you receive and invoice items, both the Total Receipt and Total Invoice will be the same.	58057
Work Order	The Find and Reset buttons in Find Request change positions and stack on top of each other in smaller browser windows.	60389
Create Request	Translations for the Authorized to Enter? field on the Create Request and Request Update pages are now visible.	60425
API	We addressed an issue related to updating the status of a work order (WO) using the API. When attempting to update the WO status to a status configured to lock financials, an error would occur, stating that there are open purchase orders (POs) and shopping carts associated with the WO, even if the PO is closed. It was found that it only occurs when there is a PO, but not when there is a closed shopping cart. The issue does not occur in the UI (User Interface). After the fix, the behavior will depend on the configuration of the WO status: • If Lock Financial is set to No, anyone can update financials on a closed WO status. • If Lock Financial is set to Yes, no one can update the financials on a closed WO status. • If Lock Financial is set to User Security, only people with the security right Update Locked Financials checked can update a closed WO status. • Additionally, a closed status indicates that the flag or default Closed/Closing Status is set to yes. If the Lock Financial is set to User Security or Yes for the Closed WO request status: • User will not be able to add a new PR (Purchase Requisition), PO, or Shopping Cart to a closed WO.	60506

Component	Summary	Reference #
	- User will not be able to close a WO without closing/completing all associated PRs, POs, or Shopping Carts. - User will not be able to create a new PR, PO, or Shopping Cart associated with a closed WO Request ID.	
Purchase Order	We fixed an issue with the Committed POs line not matching the PO amount when updating the quantity. Now, when you update the quantity of an item on a Purchase Order (PO), the Committed POs line will accurately match the PO amount .	60632
Purchase Order	We fixed an issue with the handling of Credit Memos in relation to the Committed POs line on a Project. Now, when you add a Credit Memo to a Purchase Order (PO), the Committed POs line displays the correct information.	60633
Purchase Order	We fixed an issue in which deleting a received item on a purchase order (PO) would cause the Committed PO line on the related project to double. This fix allows you to create a PO, add a material item with a markup, receive the item, and safely delete the receipt without any impact on the Committed PO amount for the related project.	60634
Attachments	We fixed the issue where inspection attachments did not display descriptions correctly. With this fix, when you perform a POST on the InspectionAttachments API and include a description for your attachment, you will see that description in the UI and in the API (with a GET call). Also, when you upload an attachment via the UI, you can enter a description (File Description Column) and your file (File Name Column) for uploading.	60780
Shopping Cart	We resolved an issue where shopping carts without a Request ID would appear in the search results for other work orders. To enhance the search functionality, shopping carts with no associated WO number are now only displayed in the search results if no additional search criteria is entered, apart from the default values. Once you make an entry in the Cart #, Request ID, or Description fields, only the relevant associated shopping carts are returned in the search results.	60822

Component	Summary	Reference #
Work Order	The dropdown View PO on the Request Details page partially hid PO numbers longer than 5 characters, making them unreadable. Now, you can see the complete PO numbers in the dropdown for WOs (Work Orders).	60847
Utilities	Users are now able to add and edit Meter Site Types in the Utilities Module .	60905
Timecard	We fixed an issue where the timecard failed to load when closing a corrective work order, resulting in a 500 error. You may now view timecard entries associated with closed corrective work orders from failed inspections. You can enter time, set the work order status to Closed, and manage the timecard entries for that specific work order.	60966

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